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*Attorneys for Plaintiff Cyberlux Corporation
and Donald F. Evans*

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

CYBERLUX CORPORATION

Plaintiff.

vs.

AJW PARTNERS, LLC, AJW OFFSHORE,
LTD., AJW QUALIFIED PARTNERS, LLC,
and NEW MILLENNIUM CAPITAL
PARTNERS II, LLC.

Defendants.

DOCKET NO.: 07-cv-7808 (DAB)

CIVIL ACTION

SUBSTITUTION OF ATTORNEY

PLEASE TAKE NOTICE that the undersigned hereby consent to the substitution
of Fox Rothschild, LLP as attorneys for the plaintiff Cyberlux Corporation and Donald F. Evans
in the above entitled cause.

Superseding Attorneys:

FOX ROTHSCHILD, LLP

By: 

ERNEST E. BADWAY

Dated: December 18, 2007

Withdrawing attorneys:

SAIBER SCHLESINGER SATZ
& GOLDSTEIN, LLC

By: 

WILLIAM F. MADERER

Dated: December 17, 2007